

Department of Employment, Small Business and Training

Training Downloads

User Guide



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THE DOWNLOADS EXPLAINED

The various download services

There are three distinct download services available in Training Downloads:

1. Training Contracts:

Approved Training Contracts

These downloads contain information relating to training contracts with registered Queensland apprentices/trainees. This information is intended for organisations that are a service provider for registered contracts.

Refused Training Contracts •

These downloads contain information relating to individuals who sought registration as a Queensland apprentice/trainee but did not obtain registration approval. This information may be available to organisations listed as a service provider to the contract.

2. RTO Registrations:

Qualifications/Courses

These downloads contain information relating to registration of Registered Training Organisations (RTOs) for delivery of qualifications and/or accredited courses in Queensland.

Units of Competency/Modules

These downloads contain information relating to registration of RTOs for delivery of units of competency and/or modules in Queensland.

3. User Choice/Other Contracts:

User Choice/Other Contracts

These downloads contain information relating to contracts between RTOs and the department for delivery of training and/or related services.



Changes versus snapshots

For each of the available download services outlined in <u>The various download services</u>, there are two sets of reports:

1. Changes:

- These reports provide details about the changes made to an organisation's available records in the last three months.
- These reports are intended to provide users with the most recent changes to their organisation's available information in the department's business systems.
- These reports allow the user to select the date from which to include changes, up to a maximum of three months ago. This defaults to the day after the download was last made by the organisation, unless the last download was more than three months ago.

2. Snapshots:

- These reports include all records that qualify as active for the organisation. Users can also choose to access records that have been removed from the active list within the previous three months due to their status becoming inactive (for example, withdrawn or cancelled training contracts).
- These reports are intended to provide users with their organisation's available information from the department's databases.

Information in the changes and snapshot reports is updated at the end of each working day.



UNDERSTANDING YOUR ACCESS RIGHTS

What type of Partner Portal user are you?

It is important to know what type of Partner Portal user you are, as your access rights within Partner Portal are dependent upon this.

There are two types of Partner Portal users:

1. Partner Portal Administrators

These users:

- Are able to create and manage the access for other Partner Portal users in their • organisation.
- Have access to all services available within Partner Portal.
- Gained access to Partner Portal either as part of their organisation's Partner Portal registration process, or by being granted administrator access by another administrator in their organisation.

2. Partner Portal general users

These users:

- Were provided with Partner Portal access by an administrator within their organisation.
- Are not able to create or manage other Partner Portal users in their organisation, and ٠ their access to services within Partner Portal is managed by administrator/s within their organisation.

If you are general user and have questions in relation to your Partner Portal access you should contact an administrator in your organisation.



Who controls access to Training Downloads?

Partner Portal administrators control the Training Downloads access for other users in your organisation, via the *User Management* tab in Partner Portal. They set whether users in their organisation are administrators or general users, and which services can be accessed by the general users – including Training Downloads.

If you are a Partner Portal administrator:

- Your access to Training Downloads is automatic, and it appears as an individual 'portlet' when you log into Partner Portal.
- It is your responsibility to enable access to Training Downloads for general users within your organisation if required (access to Training Downloads is not automatic for Partner Portal general users).

If you are a Partner Portal general user:

- The services that are made available to you by a Partner Portal administrator in your organisation will appear as individual 'portlets' when you log into Partner Portal.
- <u>To request access to Training Downloads</u>, contact a Partner Portal administrator in your organisation.

Who controls what can be downloaded?

There are two things that affect what you can access within Training Downloads:

1. Your organisations role/s

- These are assigned by the department as part of the initial Partner Portal registration process for your organisation. Your organisation may have one or more of the following roles:
 - Australian Apprenticeships Centre
 - Registered Training Organisation
 - Group Training Organisation
 - School Association
 - Local Government Association
 - Racing Agency
- The organisation roles determine the available downloads for your organisation, as well as the information contained within each download. For further information on organisation roles in Training Downloads, refer to <u>Accessing downloads</u> and <u>Administering user access</u>.

2. Your individual Training Downloads access rights

These are assigned to you within Training Downloads. For further information on who controls your individual Training Downloads access rights refer to <u>Who controls access within Training</u> <u>Downloads?</u>

Who controls access within Training Downloads?

Partner Portal administrators control the access of users in their organisation, including their own access. All Training Downloads users are assigned one of three possible access levels:

1. Administrators:

- These users have access within Training Downloads to administer access rights for Training Downloads users in their organisation (including their own access). For further information, refer to <u>Administering user access</u>.
- Every organisation has at least one user with this level of access.
- Partner Portal administrators initially receive this access level by default, though this may be changed.
- These users have access to all downloads available by default to their organisation.

2. General users:

- The downloads that are available to these users is controlled by Partner portal administrator/s in their organisation.
- Partner Portal general users don't receive this access by default, it is chosen by the administrator in their organisation when they approve access.
- These users cannot administer the access rights for Training Downloads users in their organisation.

If you have questions in relation to your Training Downloads access rights Contact a Partner Portal administrator in your organisation. DESBT cannot manage your access.



Administering user access

Pre-requisite:

You should be logged in to the Partner Portal (<u>www.portal.desbt.qld.gov.au</u>) as the Administrator for the Organisation.

1. Go to User Management under the Administration menu in the header.

Home > Organisation Administration	ministration -	
Home > Organisation Administration	ministration •	Santa Claus 👻
Organisatio User Manag	Management	

Select the relevant user's list or you can use the filters to locate the user you want to manage.

Jser Management							
Filter by Access Status		All Users+					
	~	Name 1	Email Address	Access Status	Submitted Date	Status Set Date	
ilter by Administrator		F	GovID19@test.go	v.au Approved	02/06/2022 08:26 AM	02/06/2022 09:07 AM	
	\sim	1 Pending User Acce	ess Requests - SovID22@test.go	v.au Approved	02/06/2022 10:29 AM	02/06/2022 01:13 PM	
ilter by Business Entity							
	~	Pending User Acces	s Requests				
ilter by User's Name		Approved Users					
		Rejected Users					
Filter by Application		All Users					

Click on the orange V of the user to see the edit option.

User Management

Training Downloads

Filter by Access Status		I All Users +					
	~	Name 1	Email Address	Access Status	Submitted Date	Status Set Date	
Filter by Administrator		Alf Michael	a.michael@test.gov.au	Rejected	11/01/2022 01:50 PM	03/06/2022 04:53 PM	~
	~	Kimberli Dupont	test1@test1.com	Approved	14/12/2021 08:53 AM	20/12/2021 11:57 AM	~
Filter by Business Entity		Sarah Clowth	tester4@tester.com	Approved	21/01/2022 11:08 AM	14/06/2022 04:02 PM	~
	~	Test User25	trainee1@trainee1.com	Approved	13/12/2021 03:20 PM	24/05/2022 10:52 AM	
Filter by User's Name							Edit

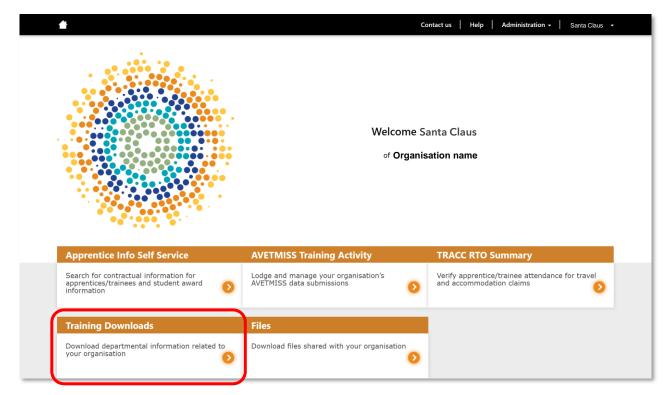
In the Manage user screen select/deselect Training Download Reports as required and click **Save**

/lanage User			
User Details		Organisation	
Firstname	Lastname	Legal Name *	
Test	User25	The Trustee for The O'Brien Family Trust	
Position *		ABN	•
Trainee1		57 621 950 201	
Email Address *	Daytime Phone *	Business Name *	
trainee1@trainee1.com	0736363636	Advanced Hearing WA	
Applications *		Status	
AVETMISS Training Activit	ty	Approved	
TRACC RTO Summary			
Apprentice Info Self Servi	ce	Make Administrator ◎ No ○ Yes	1

HOW TO USE TRAINING DOWNLOADS

Accessing downloads

- 1. Log into Partner Portal http://www.portal.desbt.qld.gov.au
- 2. Select Training Downloads



3. Click on Business Role if your organisation has more than one, and select the Training Downloads required by clicking on the Hyperlinked name

Fraining Downloads		
Taining Downloads		
Downloads Menu		
Listed below are the available downloads for your individual access rights an	d the selected business role of your org	anisation.
For more information on access rights and an explanation of the various dow	nloads, refer to Training Downloads H	elp.(PDF),
Report Filter:		174
(** Business Role: ***	1	
Registered Training Organisation		
Australian Apprenticeships Centre (AASN)		
Download Name.	Last Updated	Last Downloaded
Download Name Approved Training Contracts (Chaoges)	Last Updated	Last Downloaded
Approved Training Contracts (Changes)	06-03-2022	07-03-2022
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Accessed Training Contracts (Changes) Accessed Training Contracts (Searchof) Bedued Training Contracts (Changes)	06-03-2022 08-03-2022 06-03-2022	07-03-3022 07-03-2022 07-03-2022



4. You will come to the Download Report page, with the defaults for the download

Note:

From Date, is only available for changes downloads. For **changes** downloads you can select the date from which to include changes (changes are available for the last three months). This defaults to the day after the download was last made by your organisation, unless the last download was more than three months ago. Refer to <u>Changes versus snapshots</u>.

- a. To enter a different *from date*, select the calendar.
- b. Select your preferred file type.

Available formats	Description
Microsoft Excel	Worksheet data in Microsoft Excel format; ready for use in Microsoft Excel
Comma separated values (CSV)	Text data with values separated by commas; easily imported into Microsoft Excel or another database
Tab separated values	Text data with values separated by tabs; easily imported into Microsoft Excel or another database

c. Select whether **File Compression** is enabled. If file compression is enabled, the report will be downloaded as a compressed (zipped) file, thereby reducing the file size and download time. If you are using an operating system other than Windows XP/Vista, the file may require decompression with a tool such as WinZip.

Queensland Government	epartment of Employment, Sma	all Business and Training		
*				Contact us Help Administration -
<u>Home</u> > <u>Applications</u> > Training Do	ownloads			
Training Download	ls			
Download Report				
In addition to selecting the file type a	and compression, you can customis	se the column and sorting options by selecting	Edit Download Options.	
For more information about date rang	ges and customisation options, refe	er to Training Downloads Help (PDF).		
For changes downloads you can also your organisation, unless the last down			three months). This date defa	ults to the day after the download was last made by
Download Report Options	:		a.	b.
Download Name	Last Updated	Last Downloaded	From Date *	Download Format *
Approved Training Contracts (Changes)	22-06-2022			Microsoft Excel (.xlsx)
C. File Compression]			
Edit Download Options				
	Back	Save Download Options Download	File Refresh	



- 5. Click on Edit Download Options, adjust any parameters, as required,
- 6. Click on Save Download Options to save the Parameters for future use, click Close to return to Downloads Report page

	ning Downloads							
Dowr	nload Report							
In addi	ition to selecting the file type and	compression, you can customise the o	column and sorting options by selecting	Edit Dow	load Options.			
For mo	ore information about date ranges	s and customisation options, refer to T	raining Downloads Help (PDF).					
	anges downloads you can also se oad was more than three months		anges (changes are available for the last	three mo	nths). This date defaults	to the day	after the download was last made by	your organisation, unless the last
Dowr	nload Report Options:							
	load Name	Last Updated	Last Downloaded		n Date *		Download Format *	,
Approve	ved Training Contracts (Changes)	22-06-2022		22/0	3/2022		Microsoft Excel (.xlsx)	File Compression
	Report Columns Drag and drop or double click co	olumns to include/exclude them from the Columns excluded from the rep	he report. The order of included columns	s will be r	eflected in the report. Co		noved here will also be removed from : Columns included in the report	sort order.
		Apprentice Given Name 1					Registration Number	
		Change Type		i H			Student Number	
		Changed Column		i H			Apprentice Surname	
		Changed From		i 🗆				
		Changed To		i				
		Processed Date		j				
		Bulk Transaction		j				
	Sort Order Columns							
		olumns to include/exclude them from the Columns excluded from the sort of	he sort order. The order of columns dete order	rmines th	e sort order of the report		desc to change individual column sor	ting.
				rmines th	e sort order of the report			ting.
		Columns excluded from the sort of		rmines th	e sort order of the report			ting.
		Columns excluded from the sort of Registration Number]]	e sort order of the report	c ad Optic	olumns included in the sort order	ting

7. Click on Download File to download the report, Click close on the message. You will see your file pop up in the browser (if you miss that, go to your file explorer and look in downloads for the file)

raining Downloads	5				
Download Report					
	d compression, you can customise the co	lumn and sorting options by selecting Ed	it Download Options.		
or more information about date range	es and customisation options, refer to Tra	ining Downloads Help (PDF).			
or changes downloads you can also se ownload was more than three months		ges (changes are available for the last th	ree months). This date defaults to	the day after the download was last made by y	our organisation, unless the last
Download Report Options:					
Download Name	Last Updated	Last Downloaded	From Date *	Download Format *	
pproved Training Contracts (Changes)	22-06-2022		22/03/2022	Microsoft Excel (.xlsx)	File Compression
 <u>Report Columns</u> Drag and drop or double click of 	columns to include/exclude them from the Columns excluded from the repo		vill be reflected in the report. Colum	ins removed here will also be removed from so Columns included in the report	rt order.
	Apprentice Given Name 1			Registration Number	
	Change Type			Student Number	
	Changed Column			Apprentice Surname	
	Changed From				
	Changed To				
	Processed Date				
	Bulk Transaction				
Sort Order Columns Drag and drop or double click o	columns to include/exclude them from the Columns excluded from the sort or		nines the sort order of the report. C	lick asc/desc to change individual column sorti Columns included in the sort order	ng.
	Registration Number				_
	Student Number				ר ר
	Apprentice Surname		D	ownload Data	
		Back Save Download Optio		r help with information in your download, refer to aining Downloads Help (PDF).	

